INFORMED DELIVERY PROMOTION EDOC SUBMITTER INCENTIVE ENROLLMENT





ID Promotion – eDoc Submitter Enrollment Summary

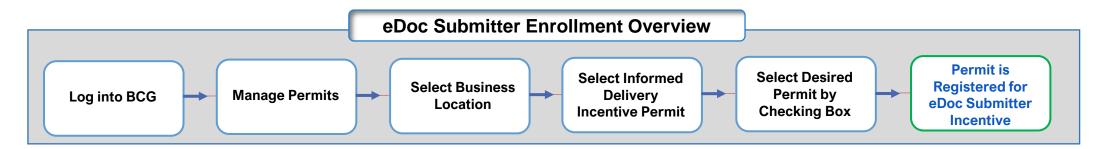
About Informed Delivery Promotion eDoc-Submitter Incentive Enrollment

- For the 2023 Informed Delivery Promotion, the USPS is offering eDoc Postage Statement Submitters 0.5% incentive for Postage Statements that are successfully processed.
- A Postage Statements is considered successfully processed if the 4% promotion discount is applied at the time of mailing.
- The incentive only applies to pieces that successfully received the Informed Delivery promotion discount.

How To Enroll For The Informed Delivery Promotion eDoc-Submitter Incentive

- In order to participate in the 0.5% incentive, the eDoc Submitter:
 - 1. Must have a permit linked to an EPS account (with EPS Admin or EPS Payment Manager privilege).
 - 2. Must select a permit that is linked to the eDoc Submitter Customer Registration ID (CRID).
 - 3. Must register the permit that will receive the 0.5% incentive via the Business Customer Gateway (BCG), <u>Manage Permit</u> section for **Informed Delivery Incentive Permit**.

A step-by-step guide (with BCG screen shots) for registering your permit is available on PostalPro 2023 ID Promotion page. <u>2023 Informed Delivery Promotion | PostalPro (usps.com)</u>





THIS DOCUMENT WILL PROVIDE A STEP-BY-STEP SCREEN SHOTS GUIDANCE OF THE PERMIT ENROLLMENT PROCESS FOR THE 0.5% EDOC SUBMITTER INCENTIVE.



Login to BCG and select Dashboard

(Note: if the Dashboard is not in your favorites, it can be found under the Mailing Services Link)

| Welcome, An | drew Seamle | ess | | | |
|----------------------|---------------------------|----------------------------------|--|---------------------------------|---------------|
| PAYMOD SEAMLESS TEST | CO (94813099), 875 10TH S | T NW APT 612, WASHI | NGTON, DC 20001-5163 | Next Permit Fee: No Permit Fees | Balance and F |
| Account Overviev | v | Mailer Sco | recard | Favorite Services | Ed |
| By EPS# By Perm | nit# | eDoc Submitter | Mail Preparer Mail Owner | Balance & Fees | > |
| Select EPS# | | | February 2023 | Dashboard | > |
| Andrew Seamless Post | ive Balance - 🗸 | | | EPS | > |
| | \$1,993,040.10 | | | Mailer ID | > |
| Current Balance | | You either program, or | do not participate in this we have yet to receive data | Mailing Reports | > |
| | \$0.00 | , · · · 0 · · · · , · · · | for this CRID. | Online Enrollment | > |
| Pending Transactions | | | | Postal Wizard | |



Select <u>Mange Permits</u> from the Dashboard Management screen

| Manage Mailing Activity | | |
|---|---|---------------|
| » Home | Home > Dashboard Management System | |
| Summary | Dashboard Management System | |
| Balance and Fees | Dashboard Alerts | |
| » Postal Wizard | ALERT: Uncollected ACS Fees ALERT: Review your Dormant Jobs. | |
| » Electronic Data Exchange | | |
| Mailing Reports | Dashboard Search Open Date: Begin: 01/23/2023 Submission Type: All - Include all Submission Types Mail Dat | ~ |
| » Dashboard | Begin: 01/23/2023 Begin: 01/23/2023 End: Mail.Dat Preparer CRID #: | |
| » Manage Permits | Statement Statuses: All - Include all Statement Statuses AVW - DPV and/or Move Update Warnings Postal Wizard Manual Permit Holder Permit #: | |
| » IMsb Tool | CAN - Canceled CON - Consolidated PW-EDDM PW-IMsb Permit Holder Permit Type: All | • |
| e-VS Customer | ERR - Failed on Submission EST - Estimate of Postage | _ |
| e-VS Monthly Account and Sampling Summary | FC - First-Class Mail | |
| » eVS/PRS Dashboard | Mailer Job #: | |
| Manifest Search | Search | |
| Mailer ID Report | Status Chart Mail Class Chart | <u>show /</u> |
| Third Party Billing Reports | Manage My Settings My default time frame: 2 weeks Save all of my current criteria selections as: | <u>show /</u> |
| » Dispute Queue | Number of rows to display per page: 20 Save Query | |
| eVS Alerts | Inactivity alert time period: 7 days My existing queries: USPS Defaults Select Query | |
| Print and Deliver Return Label Service | | |
| PRS Customer | | |



Select the business location you wish to enroll

| Manage Mailing Activity | Associated Business Lo | sociated Business Locations | | | | | | | | |
|--|---|-----------------------------|------------------------------|-----------------------------|-------------------|-----------------|----------------------------|--|--|--|
| Home | The Manage Permits service al | lows you to v | /iew and/or manage permit da | ata for your authorized Pos | stalOne! location | s. | | | | |
| Summary | | | | | Set Low Bala | nce Alert Recei | ve Fee Notice | | | |
| Balance and Fees | Name | CRID | Address | City | State/Province | ZIP/Postal Code | Country | | | |
| Postal Wizard | PAYMOD SEAMLESS TEST | 94813099 | 875 10TH ST NW APT 612 | WASHINGTON | DC | 20001-5163 | UNITED | | | |
| | CO PAYMOD SEAMLESS PARALLEL TEST CO | 94813100 | 875 10TH ST NW APT 712 | WASHINGTON | DC | 20001-5164 | STATES UNITED STATES | | | |
| Mailing Reports Dashboard | PARALLEL TEST CO | 94813101 | 5049 N CAPITOL ST NE | WASHINGTON | DC | 20011-6709 | UNITED | | | |
| Manage Permits | MARCH 25 2018 TEST COMPANY | 94818245 | 875 10TH ST NW APT 513 | WASHINGTON | DC | 20001-5161 | UNITED | | | |
| IMsb Tool | | | | | | | UNALES | | | |
| e-VS Customer | | | | | | | | | | |
| e-VS Monthly Account and Sampling Summary | | | | | | | | | | |
| eVS/PRS Dashboard | | | | | | | | | | |
| Manifest Search | | | | | | | | | | |
| Mailer ID Report | | | | | | | | | | |
| Third Party Billing Reports | | | | | | | | | | |
| Dispute Queue | | | | | | | | | | |



Click Informed Delivery Incentive Permit

| Manage Mailing Activity | Business Location Information | on | | | | | | |
|-----------------------------|--------------------------------------|---|--|--|--|--|--|--|
| > Home | View and manage business location | profile information. | | | | | | |
| » Summary | Name: | PAYMOD POSTALONE TEST CO | | | | | | |
| > Balance and Fees | CRID: | 94813101 | | | | | | |
| » Postal Wizard | Address: | 049 N CAPITOL ST NE | | | | | | |
| » Electronic Data Exchange | City: | WASHINGTON | | | | | | |
| Mailing Reports | State/Province: | | | | | | | |
| » Dashboard | ZIP/Postal Code: | 20011-6709 | | | | | | |
| | Country: | UNITED STATES | | | | | | |
| Manage Permits | Mail Facility ID: | 20001-5165 | | | | | | |
| » IMsb Tool | Discounts and Rebates: | | | | | | | |
| e-VS Customer | eVS Participant: | | | | | | | |
| » e-VS Monthly Account and | PRS Participant: | | | | | | | |
| Sampling Summary | Web Service Enabled: | | | | | | | |
| » eVS/PRS Dashboard | Mail Service Provider: | | | | | | | |
| Manifest Search | By/For Verification Threshold (%): | | | | | | | |
| Mailer ID Report | Seamless Account Option: | None | | | | | | |
| | MSP Balance Check Authorization: | Select MSP and Permit for MSP Balance Check Authorization | | | | | | |
| Third Party Billing Reports | Informed Delivery Incentive Permit: | None Select Informed Delivery Incentive Permit | | | | | | |
| » Dispute Queue | | | | | | | | |



<u>Select</u> the box next to the permit you would like to link for this incentive; and then click <u>Save Changes</u>

| VINITED STATES POSTAL SERVICE® | | | | | | | | | | HOME CUSTOMER CARE S | SIGN OUT |
|--|--|--|---------------------------|----------|--------------------|-----------|------------------------|-------|--------------------------|---------------------------------|----------|
| | | | | | | | | | | | |
| Business Location Information | >Informed Delivery Incentive | Permit Enrollment | | | | | | | | | |
| Manage Mailing Activity | Informed Delivery Ince | | ent | | | | | | | | |
| > Home | Name: | PAYMOD SEAMLESS TEST | · co | | | | | | | | |
| Summary | CRID: | 94813099 | | | | | | | | | |
| Balance and Fees | Address: | 875 10TH ST NW APT 612 | 2 | | | | | | | | |
| » Postal Wizard | City: | WASHINGTON | | | | | | | | | |
| > Electronic Data Exchange | State/Province: | DC | | | | | | | | | |
| | ZIP/Postal Code: | 20001-5163 | | | | | | | | | |
| Mailing Reports | Country: | UNITED STATES | | | | | | | | | |
| > Dashboard | Seamless Account Status: | Seamless Acceptance | | | | | | | | | |
| » Manage Permits | | | | | | | | | | | |
| » IMsb Tool | Mailers receive a Informed Informed Delivery incentive | | ieces that qualify, in th | ie EPS a | account linked wit | th the pe | rmit that is provided. | | | | |
| e-VS Customer | Permits linked to EPS | Accounts | | | | | | | | | |
| e-VS Monthly Account and Sampling Summary | EPS account must be Incentive goes to the | e Active and in good standir e eDoc submitter CRID as in nitter CRID provided in Mai | dentified by: | optation | | | | | | | |
| » eVS/PRS Dashboard | the Mailing Ag | ent CRID used in Postal Wi have to be paid via this pe | zard/IMSB submission | | | ive | | | | | |
| Manifest Search | Please click here for | more details. | 5 | | , | | | | | | |
| Mailer ID Report | | | | | | | | | | | |
| Third Party Billing Reports | Show 100 V entries | | | | | | | | | Search: | |
| » Dispute Queue | Informed Delivery | Incentive Permit | Permit Number | \$ | Permit Type | \$ | Post Office Of Permit | : | \$ EPS Account Number | EPS Nickname | \$ |
| » eVS Alerts | | | | | | | | | | | |
| Print and Deliver Return Label Service | |] | 743 | | PI | | WASHINGTON, DC 20066 | -7204 | 1000001005 | Andrew Seamless Postive Balance | |
| PRS Customer | | | 1034 | | PI | | WASHINGTON, DC 20066 | -7204 | 1000001005 | Andrew Seamless Postive Balance | |
| | | | 1152 | | MT | | WASHINGTON, DC 20066 | -7204 | 1000001005 | Andrew Seamless Postive Balance | |
| PRS Monthly Account and Sampling Summary | | | 1152 | | PC | | WASHINGTON, DC 20066 | -7204 | 1000001005 | Andrew Seamless Postive Balance | |
| » eVS/PRS Dashboard | |) | 1153 | | PI | | WASHINGTON, DC 20066 | -7204 | 1000001005 | Andrew Seamless Postive Balance | |



Click <u>Yes</u> to the save confirmation pop-up.

| Mallel ID Repuit | | | | | | | |
|---|--|--|---|--|---------|------------|---------------------------------|
| Print and Deliver Return | 0 | 1184 | MT | WASHINGTON, DC 200 | 66-7204 | 1000001005 | Andrew Seamless Postive Balance |
| Label Service | | 1192 | PC | WASHINGTON, DC 200 | 66-7204 | 1000001005 | Andrew Seamless Postive Balance |
| SBP Customer | O | 1325 | MT | WASHINGTON, DC 200 | 66-7204 | 1000001005 | Andrew Seamless Postive Balance |
| SBP Monthly Account and Sampling Summary | O | 1325 | PC | WASHINGTON, DC 200 | 66-7204 | 1000001005 | Andrew Seamless Postive Balance |
| BP Mailer ID Report | D | 1325 | PI | WASHINGTON, DC 200 | 66-7204 | 1000001005 | Andrew Seamless Postive Balance |
| rint and Deliver Return abel Service | D | 1326 | MT | WASHINGTON, DC 200 | 66-7204 | 1000001005 | Andrew Seamless Postive Balance |
| | | 1326 | PC | WASHINGTON, DC 20066-7204 | | 1000001005 | Andrew Seamless Postive Balance |
| | | 1326 | Save Confirmation | × | 6-7204 | 1000001005 | Andrew Seamless Postive Balance |
| | | | | e EPS account linked with the | 6-7204 | 1000001005 | Andrew Seamless Postive Balance |
| | | 741 | | | 6-7204 | 1000001026 | Azfar_Seamless |
| | | 742 | EPS account must be Active and | | 6-7204 | 1000001027 | Azfar_Seamless_Negative |
| | | 1133 | standing | Ū | 6-7204 | 1000001027 | Azfar_Seamless_Negative |
| | D | 1133 | Incentive goes to the eDoo identified by: | | 6-7204 | 1000001027 | Azfar_Seamless_Negative |
| | D | 1133 | Mail.Dat/Mail.X | nitter CRID provided in ML documentation ent CRID used in Postal | 6-7204 | 1000001027 | Azfar_Seamless_Negative |
| | 0 | 1155 | Wizard/IMSB s The mailing does not | ubmission | 6-7204 | 1000003348 | |
| | D | 1217 | permit to be eligible fo | for Informed Delivery | 6-7204 | 1000003469 | |
| | 0 | 1220 | | | 6-7204 | 1000003473 | |
| | Showing 1 to 23 of 23 entries 1 row selected | | Yes | | | | Previous 1 I |
| | Save Changes | | | | | | |
| | LEGAL Privacy Policy y Terms of Use y FOIA y No FEAR Act EEO Data y Copyright® 2023 USPS, All R | ON USPS.COM Government Services > Buy Stamps & Shop > Print a Label with Postage > Customer Service > Site Index > Ights Reserved. | ON ABOUT.USPS.COM About USPS Home > Newsroom > Mail Service Updates > Forms & Publications > Careers > | OTHER USPS SITES Business Customer Gatev Postal Inspectors > Inspector General > Postal Explorer > | ay > | | |



The permit is linked, and it is displayed on the **Business Location Information** page.

| UNITED STATES POSTAL SERVICE® | | HOME CUSTOMER CARE SIG |
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| | | |
| sociated Business Location | s > Business Location Information | |
| Manage Mailing Activity | Business Location Information | n |
| Home | View and manage business location | profile information. |
| Summary | Name: | PAYMOD SEAMLESS TEST CO |
| Balance and Fees | CRID: | 94813099 |
| Postal Wizard | Address: | 875 10TH ST NW APT 612 |
| Electronic Data Exchange | City: | WASHINGTON |
| | State/Province: | DC |
| Mailing Reports | ZIP/Postal Code: | 20001-5163 |
| Dashboard | Country: | UNITED STATES |
| Manage Permits | Mail Facility ID: | 20001-5163 |
| IMsb Tool | Discounts and Rebates: | |
| e-VS Customer | eVS Participant: | |
| | PRS Participant: | |
| e-VS Monthly Account and Sampling Summary | Web Service Enabled: | |
| eVS/PRS Dashboard | Mail Service Provider: | |
| Manifest Search | By/For Verification Threshold (%): | |
| | Seamless Account Option: | Seamless Acceptance Seamless Account Profile |
| Mailer ID Report | Seamless Incentive Permit: | EPA - 1000001027 [1133, PC, WASHINGTON, DC 20066-7204] Update Seamless Incentive Permit |
| Third Party Billing Reports | MSP Balance Check Authorization: | Select MSP and Permit for MSP Balance Check Authorization |
| Dispute Queue | Informed Delivery Incentive Permit: | EPA - 1000001005 [1152, MT, WASHINGTON, DC 20066-7204] Update Informed Delivery Incentive Permit |
| eVS Alerts | | |
| Print and Deliver Return | Permit Profile Permit Creation | Permit Validation Contact Information Manage Additional Info Nonprofit Profile |
| Label Service | Permit Search Form | |
| PRS Customer | | ed business location are displayed below the search form. Use the below search to find the specific permits within the displayed result set. |
| PRS Monthly Account and | Permit No: | |
| Sampling Summary | Permit Type: | |
| eVS/PRS Dashboard | Permit City: | |
| Manifest Search | State: | |



THIS SECTION WILL PROVIDE A STEP-BY-STEP SCREEN SHOTS ON ACCESSING THE EDOC SUBMITTER REPORT.



From the Dashboard, select Mailing Reports.

| NITED STATES POSTAL SERVICE ® | | | HOME HELP CUSTOMER CARE SIGN OUT |
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| | | | |
| Manage Mailing Activity | | | |
| » Home | Home > Dashboard Management System | | |
| » Summary | Dashboard Management System | | |
| » Balance and Fees | Dashboard Alerts | | |
| » Postal Wizard | ALERT: Uncollected ACS Fees ALERT: Refunds | | |
| » Electronic Data Exchange | Dashboard Search | | |
| » Mailing Reports | Open Date: Begin: 02/07/2023 | Submission Type: All - Include all Submission Types Mail.Dat Mail.XML | Mailer Location: All |
| > Dashbeard | Statement Statuses: All - Include all Statement Statuses | Postal Wizard Manual | Permit Holder Permit #. |
| » Manage Permits | AVW - DPV and/or Move Update Warnings CAN - Canceled | PV-EDDM PV-Msb | |
| » IMsb Tool | CON - Consolidated ERR - Failed on Submission | Mail Classes: All - Include all Mail Classes | Permit Holder Permit Type: All |
| e-VS Customer | EST - Estimate of Postage | BP - Bound Printed Matter FC - First-Class Mail ML - Media/Library Mail | Account Number: |
| » e-VS Monthly Account and Sampling Summary | Mailing Group: | PP - Parcel Select | Include Closed Jobs: |
| » eVS/PRS Dashboard | | Search | |
| » Manifest Search | Status Chart | <u>sh</u> | ow / hide Mail Class Chart show / hide |
| » Mailer ID Report | Manage My Settings | | <u>show / hid</u> |
| » Third Party Billing Reports | My default time frame: 2 weeks Number of rows to display per page: 20 | Save all of my current criteria selections as: | Save Query |
| » Dispute Queue | Inactivity alert time period: 7 days ▼ | My existing queries: | our fort |
| » eVS Alerts | | USPS Defaults Select Query | |
| » Print and Deliver Return Label Service | | | |
| PRS Customer | | | |
| » PRS Monthly Account and Sampling Summary | | | |



Then select Informed Delivery Incentive Refund Report.

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| Manage Mailing Activity | At I | 19 | |
| // HUILE | ing Reports | | |
| » Summary Mailing | g Reports | | |
| » Balance and Fees | View Transactions | Mailing Summary Report | |
| » Postal Wizard | Pending Postage Statements | Mail Quality Reports | |
| » Electronic Data Exchange | <u>Statement of Ownership</u> | Mailer Scorecard | |
| » Mailing Reports | Induction Activity Report (eInduction) | Issue Level Postage Statement | |
| » Dashboard | Electronic Verification Activity (EVS) | Publication Report | |
| | <u>Parcel Return Service (PRS)</u> | <u>View Periodical Transactions</u> | |
| » Manage Permits | BRM Invoice Detail Report | <u>View Historical Permit Transactions</u> | |
| » IMsb Tool | <u>Customer MRS Detail Report</u> | <u>Carbon Accounting Statement</u> Tech Credit Report | |
| e-VS Customer | <u>Customer MRS Summary Report</u> elnduction Quick Status Report | <u>Tech Credit Report</u> <u>QBRM Verification Assessment Report</u> | |
| » e-VS Monthly Account and | Mail Entry Additional Postage Assessment Report | QBRM Additional Postage Due Report | |
| Sampling Summary | mpb Compliance Report | PPI Monthly_Summary Report | |
| » eVS/PRS Dashboard | Informed Delivery Incentive Refund Report | Seamless Acceptance Incentive Report | |
| » Manifest Search | | | |
| » Mailer ID Report | | | |
| » Third Party Billing Reports | Service | | |
| » Dispute Queue | Data Distribution/Informed Visibility Dashboard | <u>Push Subscription Profile</u> | |
| » eVS Alerts | <u>Full Service Seamless Acceptance Failure Jobs</u> | | |
| » Print and Deliver Peture | /PRS Reports | | |
| PRS Customer | <u>Carbon Accounting Statement</u> <u>Manifest</u> | Confirmation Report | |
| » PRS Monthly Account and | <u>Manifest Error Report</u> <u>Postage</u> | Statement Summary | |
| Sampling Summary | <u>Sampling Reports</u> <u>Unmanif</u> | ested Records Report | |
| » eVS/PRS Dashboard | | | |



You can review the report.

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| ome > Mailing Reports > Informed Deliv | very Incentive Refund Repo | t | | | | | | |
| Informed Delivery Incer | | | | | | | | |
| - | | | | | | | | |
| The date range for any search must be 45 | aays of less. | | | | | | | |
| Search for Refunds | | | | | | | | |
| CRID | | | - | Start Date | | End Date | | Postage Statement ID |
| Select All CRIDs DIMENSIONAL COMPUTING | - 94823428 | | | | | | | |
| MARIA DALUZ PRODUCTION | | | | 05/22/2023 | 3 🗰 🕶 | 07/05/2023 | *** ** | |
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| Сору | vright © 1999-2023 | | | | | | | | | | | | |
| | | | | | | | _ | rt Date 6/02/202 | 23 | | End Date 07/17/202 | 3 | Postage Statement ID |
| | | | | | | | eD | oc Job ID | | | | | SEARCH |
| If you encounter an error or s | - | - | | - | | | | he date ra | ange of th | e search. | | | |
| NOTE: These are the 10 mo Recent Transactions | | | | | | | | | | | | | DOWNLOAD |
| MS CRID MS Company Nar 94823428 DIMENSIONAL COMPUTING | me MS EPS Accou 1000010165 | nt MS Permit 205 | DIN | A Company Name N IENSIONAL MPUTING | IPA Permit | # Postg Stmt I 130695735 | D eDoc Job 0622910 | | e Elig Vo 85 | lume Revenue \$20.11 | | | Mailing Date Mailing Grou |
| 04823428 DIMENSIONAL COMPUTING | 1000010165 | 205 | 04000400 DIM | IENSIONAL MPUTING | | 130695730 | 0622040 | 1 6133 | 6130 | \$2,148.93 | -\$89.49 | \$10.74 07/06/20 | 23 06/23/2023 75756638 |
| 94823428 DIMENSIONAL COMPUTING | 1000010165 | 205 | DIA DIA | IENSIONAL MPUTING | | 130747339 | 0627130 | 3 6133 | 6130 | \$2,148.93 | -\$89.49 | \$10.74 07/05/20 | 23 06/29/2023 75780851 |



ID Promotion – eDoc Submitter Incentive Calculation

THIS SECTION WILL PROVIDE AN EXAMPLE OF THE INCEITNVE CALCUATLION



ID Promotion – eDoc Submitter Incentive Calculation

Example of eDoc Submitter Incentive Calculation.

| | А | В | С | D | E | F | G | н | |
|------------------|----------------|---|---|-----------------------|--|--|--|--------------------------------------|-------------------------|
| Line Number | Price Quantity | | Postage Subtotal (A * B) Full-Service (FS) Discount (C * 0.003) | | Adjusted Postage After FS Discount (C - D) | Informed Delivery (ID) 4% Discount (E * 0.04) | Total FS and ID Discount (D + F) | Total Adjusted Postage (C - G) | ID Validation Passed |
| A1 | 0.256 | 100 | \$ 25.6000 | \$ 0.3000 | \$ 25.3000 | \$ 1.0120 | \$ 1.3120 | \$ 24.2880 | Yes |
| A2 | 0.281 | 100 | \$ 28.1000 | \$ 0.3000 | \$ 27.8000 | \$ 1.1120 | \$ 1.4120 | \$ 26.6880 | Yes |
| A3 | 0.291 | 100 | \$ 29.1000 | \$ 0.3000 | \$ 28.8000 | \$- | \$ 0.3000 | \$ 28.8000 | No |
| A8 | 0.253 | 100 | \$ 25.3000 | \$ 0.3000 | \$ 25.0000 | \$ 1.0000 | \$ 1.3000 | \$ 24.0000 | Yes |
| Totals | | 400 | \$ 108.1000 | \$ 1.2000 | \$ 106.9000 | \$ 3.1240 | \$ 4.3240 | \$ 103.7760 | |
| Total Adjusted I | Postage wit | h ID Discount Applied | | | | | | \$ 74.9760 | |
| MSP Credit (0.5 | %) - receive | ed as a credit back on MS | Ps registered permit/ | EPS account | _ | | | \$ 0.3749 | |
| MSP ID Incentiv | ve = Postage | ed to qualifying postage a e for qualifying pieces (lir ple above A3 was not ado | e level) after the ID F | Promotion has been ap | plied X 0.5% | | | | |

