## INFORMED DELIVERY PROMOTION EDOC SUBMITTER INCENTIVE ENROLLMENT





## **ID Promotion – eDoc Submitter Enrollment Summary**

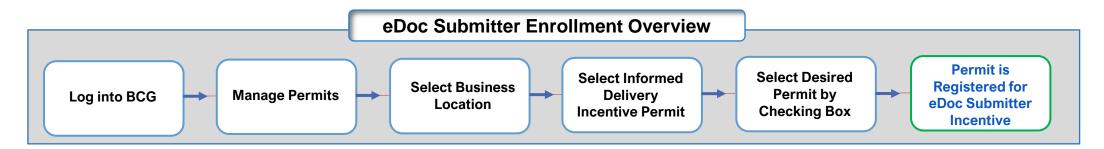
#### About Informed Delivery Promotion eDoc-Submitter Incentive Enrollment

- For the 2023 Informed Delivery Promotion, the USPS is offering eDoc Postage Statement Submitters 0.5% incentive for Postage Statements that are successfully processed.
- A Postage Statements is considered successfully processed if the 4% promotion discount is applied at the time of mailing.
- The incentive only applies to pieces that successfully received the Informed Delivery promotion discount.

#### How To Enroll For The Informed Delivery Promotion eDoc-Submitter Incentive

- In order to participate in the 0.5% incentive, the eDoc Submitter:
  - 1. Must have a permit linked to an EPS account (with EPS Admin or EPS Payment Manager privilege).
  - 2. Must select a permit that is linked to the eDoc Submitter Customer Registration ID (CRID).
  - 3. Must register the permit that will receive the 0.5% incentive via the Business Customer Gateway (BCG), <u>Manage Permit</u> section for **Informed Delivery Incentive Permit**.

A step-by-step guide (with BCG screen shots) for registering your permit is available on PostalPro 2023 ID Promotion page. <u>2023 Informed Delivery Promotion | PostalPro (usps.com)</u>





## THIS DOCUMENT WILL PROVIDE A STEP-BY-STEP SCREEN SHOTS GUIDANCE OF THE PERMIT ENROLLMENT PROCESS FOR THE 0.5% EDOC SUBMITTER INCENTIVE.



#### Login to BCG and select Dashboard

(Note: if the Dashboard is not in your favorites, it can be found under the Mailing Services Link)

Welcome, An	drew Seamle	ess			
PAYMOD SEAMLESS TEST	CO (94813099), 875 10TH S	T NW APT 612, WASHI	NGTON, DC 20001-5163	Next Permit Fee: No Permit Fees	Balance and F
Account Overviev	v	Mailer Sco	recard	Favorite Services	Ed
By EPS# By Perm	nit#	eDoc Submitter	Mail Preparer Mail Owner	Balance & Fees	>
Select EPS#			February 2023	Dashboard	>
Andrew Seamless Post	ive Balance - 🗸			EPS	>
	\$1,993,040.10			Mailer ID	>
Current Balance		You either program, or	do not participate in this we have yet to receive data	Mailing Reports	>
	\$0.00	, · · · <b>0</b> · · · · , · · ·	for this CRID.	Online Enrollment	>
Pending Transactions				Postal Wizard	



#### Select <u>Mange Permits</u> from the Dashboard Management screen

Manage Mailing Activity		
» Home	Home > Dashboard Management System	
Summary	Dashboard Management System	
Balance and Fees	Dashboard Alerts	
» Postal Wizard	ALERT: Uncollected ACS Fees     ALERT: Review your Dormant Jobs.	
» Electronic Data Exchange		
Mailing Reports	Dashboard Search Open Date: Begin: 01/23/2023 Submission Type: All - Include all Submission Types Mail Dat	~
» Dashboard	Begin:     01/23/2023     Begin:     01/23/2023       End:     Mail.Dat     Preparer CRID #:	
» Manage Permits	Statement Statuses: All - Include all Statement Statuses AVW - DPV and/or Move Update Warnings Postal Wizard Manual Permit Holder Permit #:	
» IMsb Tool	CAN - Canceled CON - Consolidated PW-EDDM PW-IMsb Permit Holder Permit Type: All	•
e-VS Customer	ERR - Failed on Submission EST - Estimate of Postage	_
<ul> <li>e-VS Monthly Account and Sampling Summary</li> </ul>	FC - First-Class Mail	
» eVS/PRS Dashboard	Mailer Job #:	
Manifest Search	Search	
Mailer ID Report	Status Chart Mail Class Chart	<u>show /</u>
Third Party Billing Reports	Manage My Settings My default time frame: 2 weeks  Save all of my current criteria selections as:	<u>show /</u>
» Dispute Queue	Number of rows to display per page: 20      Save Query	
<ul> <li>eVS Alerts</li> </ul>	<ul> <li>Inactivity alert time period: 7 days</li> <li>My existing queries:</li> <li>USPS Defaults</li> <li>Select Query</li> </ul>	
Print and Deliver Return Label Service		
PRS Customer		



#### Select the business location you wish to enroll

Manage Mailing Activity	Associated Business Lo	sociated Business Locations								
Home	The Manage Permits service al	lows you to v	/iew and/or manage permit da	ata for your authorized Pos	stalOne! location	s.				
Summary					Set Low Bala	nce Alert Recei	ve Fee Notice			
Balance and Fees	Name	CRID	Address	City	State/Province	ZIP/Postal Code	Country			
Postal Wizard	PAYMOD SEAMLESS TEST	94813099	875 10TH ST NW APT 612	WASHINGTON	DC	20001-5163	UNITED			
	CO PAYMOD SEAMLESS PARALLEL TEST CO	94813100	875 10TH ST NW APT 712	WASHINGTON	DC	20001-5164	STATES UNITED STATES			
Mailing Reports     Dashboard	PARALLEL TEST CO	94813101	5049 N CAPITOL ST NE	WASHINGTON	DC	20011-6709	UNITED			
Manage Permits	MARCH 25 2018 TEST COMPANY	94818245	875 10TH ST NW APT 513	WASHINGTON	DC	20001-5161	UNITED			
IMsb Tool							UNALES			
e-VS Customer										
e-VS Monthly Account and Sampling Summary										
eVS/PRS Dashboard										
Manifest Search										
Mailer ID Report										
Third Party Billing Reports										
Dispute Queue										



#### **Click Informed Delivery Incentive Permit**

Manage Mailing Activity	<b>Business Location Information</b>	on						
> Home	View and manage business location	profile information.						
» Summary	Name:	PAYMOD POSTALONE TEST CO						
> Balance and Fees	CRID:	94813101						
» Postal Wizard	Address:	049 N CAPITOL ST NE						
» Electronic Data Exchange	City:	WASHINGTON						
Mailing Reports	State/Province:							
» Dashboard	ZIP/Postal Code:	20011-6709						
	Country:	UNITED STATES						
Manage Permits	Mail Facility ID:	20001-5165						
» IMsb Tool	Discounts and Rebates:							
e-VS Customer	eVS Participant:							
» e-VS Monthly Account and	PRS Participant:							
Sampling Summary	Web Service Enabled:							
» eVS/PRS Dashboard	Mail Service Provider:							
Manifest Search	By/For Verification Threshold (%):							
Mailer ID Report	Seamless Account Option:	None						
	MSP Balance Check Authorization:	Select MSP and Permit for MSP Balance Check Authorization						
Third Party Billing Reports	Informed Delivery Incentive Permit:	None Select Informed Delivery Incentive Permit						
» Dispute Queue								



# <u>Select</u> the box next to the permit you would like to link for this incentive; and then click <u>Save Changes</u>

VINITED STATES POSTAL SERVICE®										HOME   CUSTOMER CARE   S	SIGN OUT
Business Location Information	>Informed Delivery Incentive	Permit Enrollment									
Manage Mailing Activity	Informed Delivery Ince		ent								
> Home	Name:	PAYMOD SEAMLESS TEST	· co								
Summary	CRID:	94813099									
Balance and Fees	Address:	875 10TH ST NW APT 612	2								
» Postal Wizard	City:	WASHINGTON									
> Electronic Data Exchange	State/Province:	DC									
	ZIP/Postal Code:	20001-5163									
Mailing Reports	Country:	UNITED STATES									
> Dashboard	Seamless Account Status:	Seamless Acceptance									
» Manage Permits											
» IMsb Tool	Mailers receive a Informed Informed Delivery incentive		ieces that qualify, in th	ie EPS a	account linked wit	th the pe	rmit that is provided.				
e-VS Customer	Permits linked to EPS	Accounts									
e-VS Monthly Account and Sampling Summary	<ul> <li>EPS account must be</li> <li>Incentive goes to the</li> </ul>	e Active and in good standir e eDoc submitter CRID as in nitter CRID provided in Mai	dentified by:	optation							
» eVS/PRS Dashboard	<ul> <li>the Mailing Ag</li> </ul>	ent CRID used in Postal Wi have to be paid via this pe	zard/IMSB submission			ive					
Manifest Search	Please click here for	more details.	5		,						
Mailer ID Report											
Third Party Billing Reports	Show 100 V entries									Search:	
» Dispute Queue	Informed Delivery	Incentive Permit	Permit Number	\$	Permit Type	\$	Post Office Of Permit	:	\$ EPS Account Number	EPS Nickname	\$
» eVS Alerts											
Print and Deliver Return Label Service		]	743		PI		WASHINGTON, DC 20066	-7204	1000001005	Andrew Seamless Postive Balance	
PRS Customer			1034		PI		WASHINGTON, DC 20066	-7204	1000001005	Andrew Seamless Postive Balance	
			1152		MT		WASHINGTON, DC 20066	-7204	1000001005	Andrew Seamless Postive Balance	
PRS Monthly Account and Sampling Summary			1152		PC		WASHINGTON, DC 20066	-7204	1000001005	Andrew Seamless Postive Balance	
» eVS/PRS Dashboard		)	1153		PI		WASHINGTON, DC 20066	-7204	1000001005	Andrew Seamless Postive Balance	



#### Click <u>Yes</u> to the save confirmation pop-up.

Mallel ID Repuit							
Print and Deliver Return	0	1184	MT	WASHINGTON, DC 200	66-7204	1000001005	Andrew Seamless Postive Balance
Label Service		1192	PC	WASHINGTON, DC 200	66-7204	1000001005	Andrew Seamless Postive Balance
SBP Customer	O	1325	MT	WASHINGTON, DC 200	66-7204	1000001005	Andrew Seamless Postive Balance
SBP Monthly Account and Sampling Summary	O	1325	PC	WASHINGTON, DC 200	66-7204	1000001005	Andrew Seamless Postive Balance
BP Mailer ID Report	D	1325	PI	WASHINGTON, DC 200	66-7204	1000001005	Andrew Seamless Postive Balance
rint and Deliver Return abel Service	D	1326	MT	WASHINGTON, DC 200	66-7204	1000001005	Andrew Seamless Postive Balance
		1326	PC	WASHINGTON, DC 20066-7204		1000001005	Andrew Seamless Postive Balance
		1326	Save Confirmation	×	6-7204	1000001005	Andrew Seamless Postive Balance
				e EPS account linked with the	6-7204	1000001005	Andrew Seamless Postive Balance
		741			6-7204	1000001026	Azfar_Seamless
		742	EPS account must be Active and		6-7204	1000001027	Azfar_Seamless_Negative
		1133	standing	Ū	6-7204	1000001027	Azfar_Seamless_Negative
	D	1133	<ul> <li>Incentive goes to the eDoo identified by:</li> </ul>		6-7204	1000001027	Azfar_Seamless_Negative
	D	1133	Mail.Dat/Mail.X	nitter CRID provided in ML documentation ent CRID used in Postal	6-7204	1000001027	Azfar_Seamless_Negative
	0	1155	<ul> <li>Wizard/IMSB s</li> <li>The mailing does not</li> </ul>	ubmission	6-7204	1000003348	
	D	1217	permit to be eligible fo	for Informed Delivery	6-7204	1000003469	
	0	1220			6-7204	1000003473	
	Showing 1 to 23 of 23 entries 1 row selected		Yes				Previous 1 I
	Save Changes						
	LEGAL Privacy Policy y Terms of Use y FOIA y No FEAR Act EEO Data y Copyright® 2023 USPS, All R	ON USPS.COM Government Services > Buy Stamps & Shop > Print a Label with Postage > Customer Service > Site Index > Ights Reserved.	ON ABOUT.USPS.COM About USPS Home > Newsroom > Mail Service Updates > Forms & Publications > Careers >	OTHER USPS SITES Business Customer Gatev Postal Inspectors > Inspector General > Postal Explorer >	ay >		



#### The permit is linked, and it is displayed on the **Business Location Information** page.

UNITED STATES POSTAL SERVICE®		HOME   CUSTOMER CARE   SIG
sociated Business Location	s > Business Location Information	
Manage Mailing Activity	Business Location Information	n
Home	View and manage business location	profile information.
Summary	Name:	PAYMOD SEAMLESS TEST CO
Balance and Fees	CRID:	94813099
Postal Wizard	Address:	875 10TH ST NW APT 612
Electronic Data Exchange	City:	WASHINGTON
	State/Province:	DC
Mailing Reports	ZIP/Postal Code:	20001-5163
Dashboard	Country:	UNITED STATES
Manage Permits	Mail Facility ID:	20001-5163
IMsb Tool	Discounts and Rebates:	
e-VS Customer	eVS Participant:	
	PRS Participant:	
e-VS Monthly Account and Sampling Summary	Web Service Enabled:	
eVS/PRS Dashboard	Mail Service Provider:	
Manifest Search	By/For Verification Threshold (%):	
	Seamless Account Option:	Seamless Acceptance Seamless Account Profile
Mailer ID Report	Seamless Incentive Permit:	EPA - 1000001027 [1133, PC, WASHINGTON, DC 20066-7204] Update Seamless Incentive Permit
Third Party Billing Reports	MSP Balance Check Authorization:	Select MSP and Permit for MSP Balance Check Authorization
Dispute Queue	Informed Delivery Incentive Permit:	EPA - 1000001005 [1152, MT, WASHINGTON, DC 20066-7204] Update Informed Delivery Incentive Permit
eVS Alerts		
Print and Deliver Return	Permit Profile Permit Creation	Permit Validation Contact Information Manage Additional Info Nonprofit Profile
Label Service	Permit Search Form	
PRS Customer		ed business location are displayed below the search form. Use the below search to find the specific permits within the displayed result set.
PRS Monthly Account and	Permit No:	
Sampling Summary	Permit Type:	
eVS/PRS Dashboard	Permit City:	
Manifest Search	State:	



## THIS SECTION WILL PROVIDE A STEP-BY-STEP SCREEN SHOTS ON ACCESSING THE EDOC SUBMITTER REPORT.



#### From the Dashboard, select Mailing Reports.

<b>NITED STATES</b> <b>POSTAL SERVICE</b> ®			HOME   HELP   CUSTOMER CARE   SIGN OUT
Manage Mailing Activity			
» Home	Home > Dashboard Management System		
» Summary	Dashboard Management System		
» Balance and Fees	Dashboard Alerts		
» Postal Wizard	ALERT: Uncollected ACS Fees     ALERT: Refunds		
» Electronic Data Exchange	Dashboard Search		
» Mailing Reports	Open Date: Begin: 02/07/2023	Submission Type: All - Include all Submission Types Mail.Dat Mail.XML	Mailer Location: All
> Dashbeard	Statement Statuses: All - Include all Statement Statuses	Postal Wizard Manual	Permit Holder Permit #.
» Manage Permits	AVW - DPV and/or Move Update Warnings CAN - Canceled	PV-EDDM PV-Msb	
» IMsb Tool	CON - Consolidated ERR - Failed on Submission	Mail Classes: All - Include all Mail Classes	Permit Holder Permit Type: All
e-VS Customer	EST - Estimate of Postage	BP - Bound Printed Matter FC - First-Class Mail ML - Media/Library Mail	Account Number:
» e-VS Monthly Account and Sampling Summary	Mailing Group:	PP - Parcel Select	Include Closed Jobs:
» eVS/PRS Dashboard		Search	
» Manifest Search	Status Chart	<u>sh</u>	ow / hide Mail Class Chart show / hide
» Mailer ID Report	Manage My Settings		<u>show / hid</u>
» Third Party Billing Reports	<ul> <li>My default time frame: 2 weeks </li> <li>Number of rows to display per page: 20 </li> </ul>	Save all of my current criteria selections as:	Save Query
» Dispute Queue	<ul> <li>Inactivity alert time period: 7 days ▼</li> </ul>	<ul> <li>My existing queries:</li> </ul>	our fort
» eVS Alerts		USPS Defaults  Select Query	
» Print and Deliver Return Label Service			
PRS Customer			
» PRS Monthly Account and Sampling Summary			



#### Then select Informed Delivery Incentive Refund Report.

VINITED STATES			
POSIAL SERVICE®			HOME   HELP   CUSTOMER CARE   SIGN OUT
Manage Mailing Activity	At I	19	
// HUILE	ing Reports		
» Summary Mailing	g Reports		
» Balance and Fees	View Transactions	Mailing Summary Report	
» Postal Wizard	Pending Postage Statements	Mail Quality Reports	
» Electronic Data Exchange	<u>Statement of Ownership</u>	Mailer Scorecard	
» Mailing Reports	Induction Activity Report (eInduction)	Issue Level Postage Statement	
» Dashboard	Electronic Verification Activity (EVS)	Publication Report	
	<u>Parcel Return Service (PRS)</u>	<u>View Periodical Transactions</u>	
» Manage Permits	BRM Invoice Detail Report	<u>View Historical Permit Transactions</u>	
» IMsb Tool	<u>Customer MRS Detail Report</u>	<u>Carbon Accounting Statement</u> Tech Credit Report	
e-VS Customer	<u>Customer MRS Summary Report</u> elnduction Quick Status Report	<u>Tech Credit Report</u> <u>QBRM Verification Assessment Report</u>	
» e-VS Monthly Account and	Mail Entry Additional Postage Assessment Report	QBRM Additional Postage Due Report	
Sampling Summary	mpb Compliance Report	PPI Monthly_Summary Report	
» eVS/PRS Dashboard	Informed Delivery Incentive Refund Report	Seamless Acceptance Incentive Report	
» Manifest Search			
» Mailer ID Report			
» Third Party Billing Reports	Service		
» Dispute Queue	Data Distribution/Informed Visibility Dashboard	<u>Push Subscription Profile</u>	
» eVS Alerts	<u>Full Service Seamless Acceptance Failure Jobs</u>		
» Print and Deliver Peture	/PRS Reports		
PRS Customer	<u>Carbon Accounting Statement</u> <u>Manifest</u>	Confirmation Report	
» PRS Monthly Account and	<u>Manifest Error Report</u> <u>Postage</u>	Statement Summary	
Sampling Summary	<u>Sampling Reports</u> <u>Unmanif</u>	ested Records Report	
» eVS/PRS Dashboard			



#### You can review the report.

						HON	IE   HELP   CU	STOMER CARE   SIGN OL
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ome > Mailing Reports > Informed Deliv	very Incentive Refund Repo	t						
Informed Delivery Incer								
-								
The date range for any search must be 45	aays of less.							
Search for Refunds								
CRID			<b>-</b>	Start Date		End Date		Postage Statement ID
Select All CRIDs DIMENSIONAL COMPUTING	- 94823428					<b></b>		
MARIA DALUZ PRODUCTION				05/22/2023	3 🗰 🕶	07/05/2023	<b>***</b> **	
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#### You can also download the report as in multiple format.

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### **ID Promotion – eDoc Submitter Incentive Calculation**

#### THIS SECTION WILL PROVIDE AN EXAMPLE OF THE INCEITNVE CALCUATLION



## **ID Promotion – eDoc Submitter Incentive Calculation**

#### **Example of eDoc Submitter Incentive Calculation.**

	А	В	С	D	E	F	G	н	
Line Number	Price Quantity		Postage Subtotal (A * B) Full-Service (FS) Discount (C * 0.003)		Adjusted Postage After FS Discount (C - D)	Informed Delivery (ID) 4% Discount (E * 0.04)	Total FS and ID Discount (D + F)	Total Adjusted Postage (C - G)	ID Validation Passed
A1	0.256	100	\$ 25.6000	\$ 0.3000	\$ 25.3000	\$ 1.0120	\$ 1.3120	\$ 24.2880	Yes
A2	0.281	100	\$ 28.1000	\$ 0.3000	\$ 27.8000	\$ 1.1120	\$ 1.4120	\$ 26.6880	Yes
A3	0.291	100	\$ 29.1000	\$ 0.3000	\$ 28.8000	\$-	\$ 0.3000	\$ 28.8000	No
A8	0.253	100	\$ 25.3000	\$ 0.3000	\$ 25.0000	\$ 1.0000	\$ 1.3000	\$ 24.0000	Yes
Totals		400	\$ 108.1000	\$ 1.2000	\$ 106.9000	\$ 3.1240	\$ 4.3240	\$ 103.7760	
Total Adjusted I	Postage wit	h ID Discount Applied						\$ 74.9760	
MSP Credit (0.5	%) - receive	ed as a credit back on MS	Ps registered permit/	EPS account	_			\$ 0.3749	
MSP ID Incentiv	ve = Postage	ed to qualifying postage a e <b>for qualifying pieces (lir</b> ple above A3 was not ado	e level) after the ID F	Promotion has been ap	plied X 0.5%				

